

## UPDATED 1099-Rs FORMS MAILED ON FEBRUARY 10, 2021

Please be advised that recipients of form 1099-R from the ERS will receive a second 1099-R form dated February 10, 2021. **While the amounts and categories between the two versions of the forms sent by the ERS did not change**, the IRS updated the box numbers for the boxes related to State and Local taxes. To avoid confusion for recipients who use software such as TurboTax that refer to box numbers, updated 1099-Rs with the corrected box numbers were mailed. **No other information changed.** The following screenshots of "Copy B" show the affected boxes.

### ORIGINAL MAILING:

PAYER'S federal identification number	RECIPIENT'S identification number	5 Employee contributions /Designated Roth contrib. or insurance premiums	6 Net unrealized appreciation in employer's securities	<b>Copy B</b> Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. <small>This information is being furnished to the Internal Revenue Service.</small>	
RECIPIENT'S name		7 Distribution code(s) 7	IRA/ SEP/ SIMPLE		8 Other
		9a Your percentage of total distribution			9b Total employee contributions
Account number (see instructions)	11 1st year of desig. Roth contrib.	12 State tax withheld \$0.00	13 State/Payer's state no.		14 State distribution \$3,836.66
10 Amount allocable to IRR within 5 years		15 Local tax withheld	16 Name of locality	17 Local distribution	
FATCA filing requirement <input type="checkbox"/> Date of payment					
Form 1099-R		Department of the Treasury - Internal Revenue Service			

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Updated 1099-Rs forms can also be obtained by logging into Member Self Service.