

Finding and printing your 1099-R Information with Self-Service

(How it looks using a phone or tablet.)

Step 1: Go to Self Service (<https://mss.cmers.com/SelfService/login.jsp>)

The screenshot shows the 'ERS - Member Self Service Login' page. It features a green header with the title. Below is a white login form with a light gray border. The form contains a 'Username' section with a user icon and a text input field labeled 'Enter username'. Below that is a 'Password' section with a lock icon and a text input field labeled 'Enter password'. To the right of the password field is a link that says 'Forgot User Name and / or Password?'. Below the password field is a blue 'Login' button with a right-pointing arrow icon. Below the login button is a yellow note box with a warning icon and text: 'NOTE: For your protection, you will be logged off after 30 minutes of inactivity.' Below the note box is a light blue information box with an info icon and text: 'If you have trouble logging into your account, please call (414) 286-3557 between 8:30 am and 4:00 pm Central Time on business days and ask to speak with Member Self-Service Support.' At the bottom of the form is a link that says 'Don't have an account? Create one'. Four red arrows point to the username field, password field, login button, and the 'Create one' link.

ERS - Member Self Service Login

Username

Enter username

Password

Enter password

[Forgot User Name and / or Password?](#)

Login

NOTE: For your protection, you will be logged off after 30 minutes of inactivity.

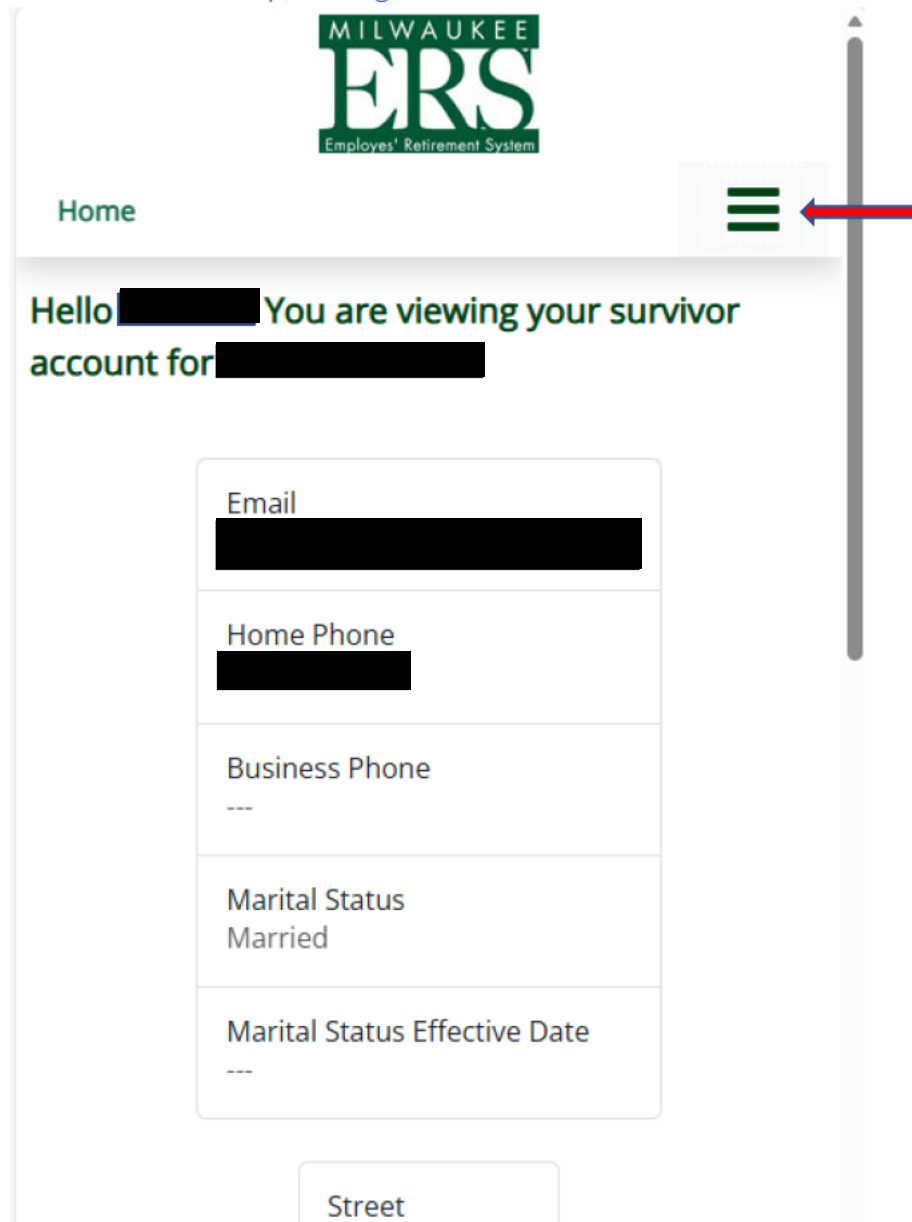
Info: If you have trouble logging into your account, please call (414) 286-3557 between 8:30 am and 4:00 pm Central Time on business days and ask to speak with Member Self-Service Support.

Don't have an account? [Create one](#)

Step 2: Login with your username and password. (If you need to create an account first, do so.)

Self-Service will open on your Profile Tab.

Step 3: Get to the Services Tab by clicking on the 3 Lines.



The screenshot displays the Milwaukee ERS (Employees' Retirement System) Self-Service interface. At the top, the Milwaukee ERS logo is visible. Below the logo, the word "Home" is displayed. To the right of "Home" is a menu icon consisting of three horizontal lines. A red arrow points to this menu icon. Below the "Home" text, a greeting reads "Hello [redacted] You are viewing your survivor account for [redacted]". Below the greeting is a form containing several fields: "Email" with a redacted value, "Home Phone" with a redacted value, "Business Phone" with a redacted value, "Marital Status" with the value "Married", and "Marital Status Effective Date" with a redacted value. At the bottom of the form, the word "Street" is visible.

MILWAUKEE
ERS
Employees' Retirement System

Home

Hello [redacted] You are viewing your survivor account for [redacted]

Email
[redacted]

Home Phone
[redacted]

Business Phone

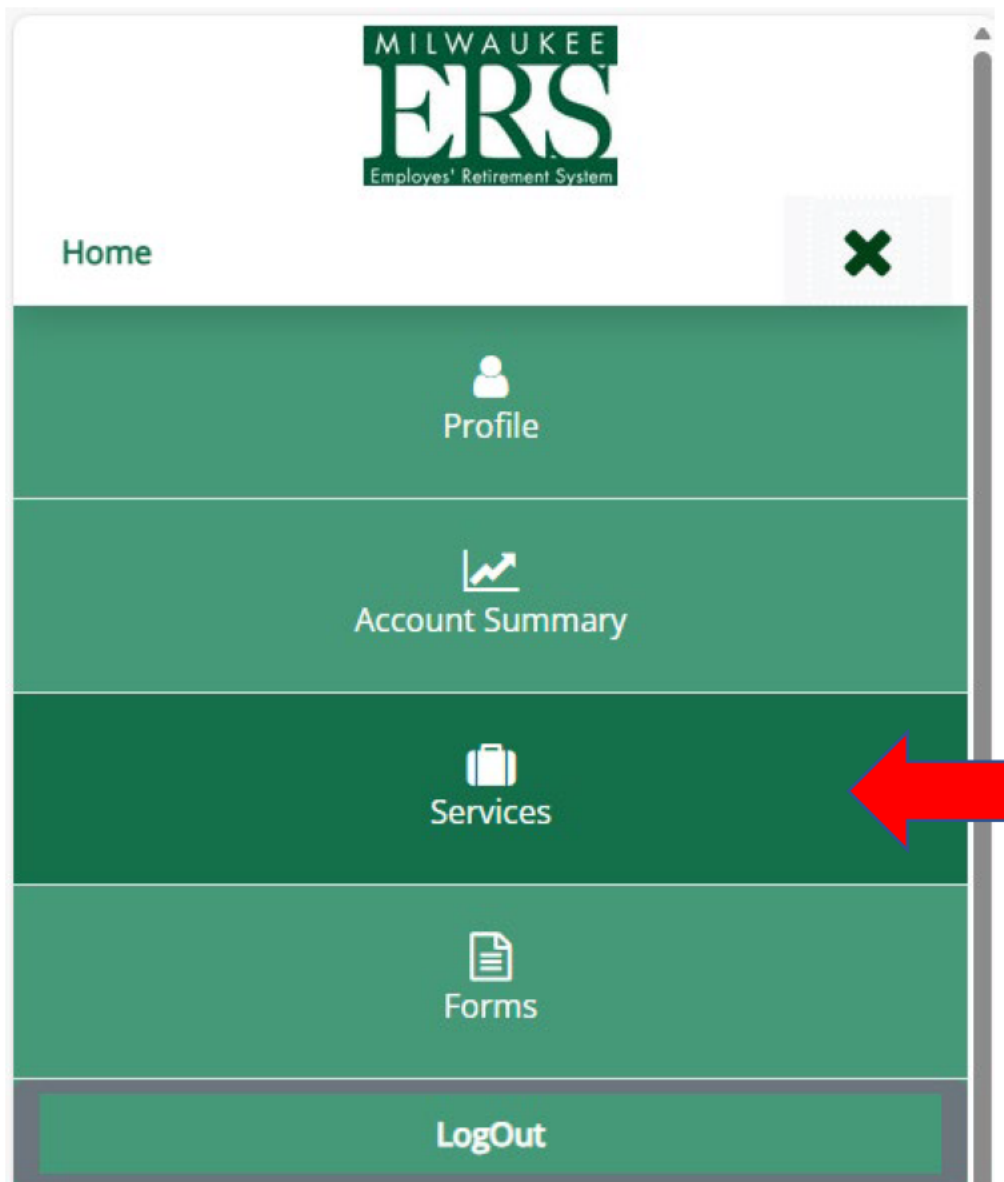
Marital Status
Married

Marital Status Effective Date

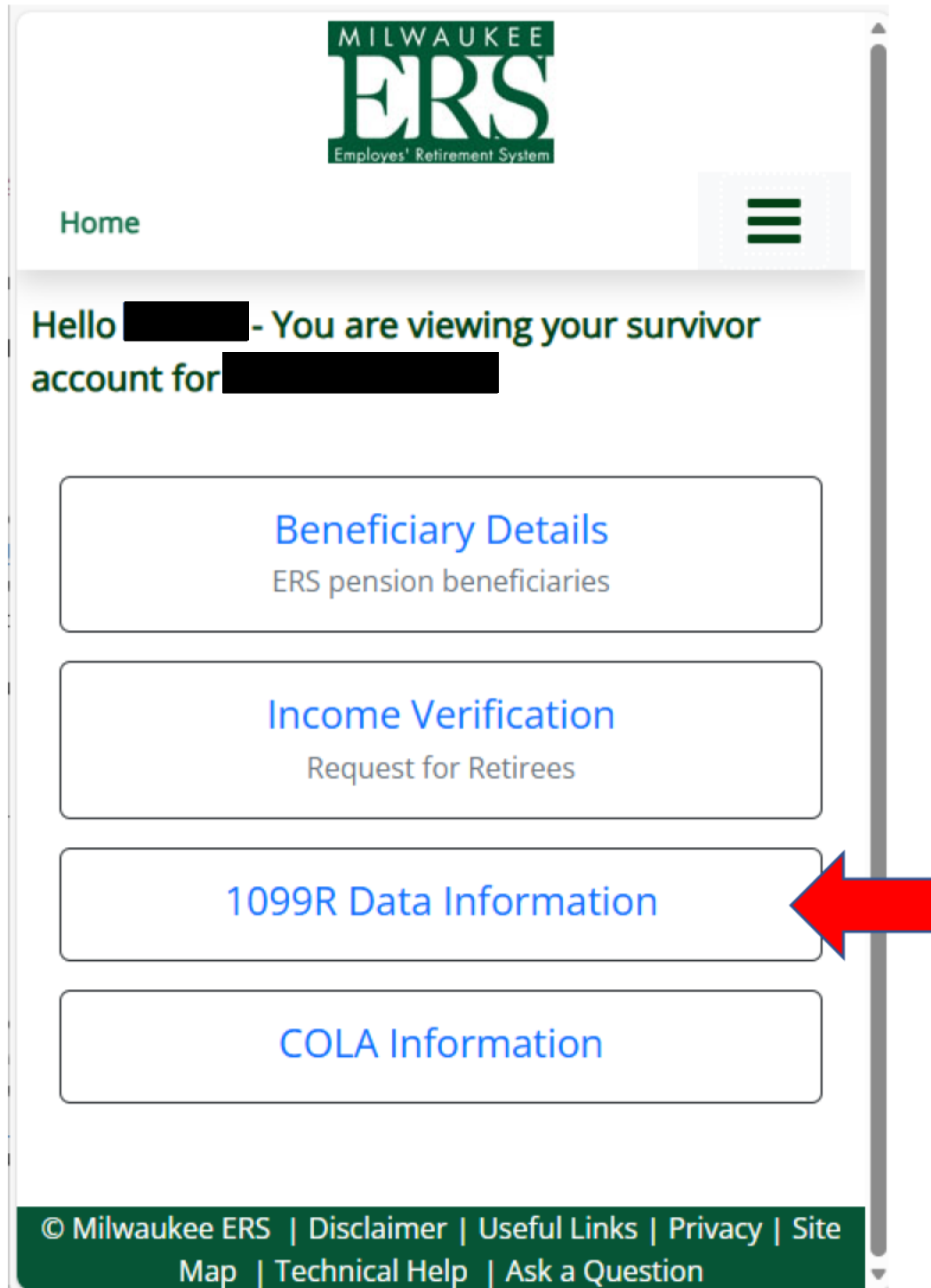
Street

Now you can see your Services Tab.

Step 4: Click the Services Tab.



Step 5: Once on the Services Tab, click on “1099R Data Information.”



The screenshot displays the Milwaukee ERS (Employees' Retirement System) website. At the top, the logo features the word "MILWAUKEE" in a small green box above "ERS" in large green letters, with "Employees' Retirement System" in a smaller green box below. To the left of the logo is a "Home" link, and to the right is a hamburger menu icon. Below the header, a personalized greeting reads "Hello [redacted] - You are viewing your survivor account for [redacted]". A vertical list of four service buttons follows: "Beneficiary Details" (with subtext "ERS pension beneficiaries"), "Income Verification" (with subtext "Request for Retirees"), "1099R Data Information", and "COLA Information". A large red arrow points to the "1099R Data Information" button. The footer is a dark green bar containing links: "© Milwaukee ERS | Disclaimer | Useful Links | Privacy | Site Map | Technical Help | Ask a Question".

MILWAUKEE ERS
Employees' Retirement System

[Home](#)

Hello [redacted] - You are viewing your survivor account for [redacted]

[Beneficiary Details](#)
ERS pension beneficiaries

[Income Verification](#)
Request for Retirees


[1099R Data Information](#)

[COLA Information](#)


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Step 6: You can then choose to “View” (the eye icon) or “Print” (the printer icon).

Note: “Print” is only available in years 2024 or later.










MILWAUKEE
ERS
Employees' Retirement System

Home


Hello [REDACTED] - You are viewing your survivor account for [REDACTED]

← All Services


Year	Gross Distribution	Distribution Code	Actions
2025	\$ [REDACTED]		 
2024	\$ [REDACTED]		 
2023	\$ [REDACTED]		
2022	\$ [REDACTED]		
2021	\$ [REDACTED]		

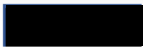

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This is what "View" looks like...







MILWAUKEE
ERS
Employees' Retirement System

Home

Hello  - You are viewing your survivor account for 

[← All Services](#)

If you need a copy of your 1099-R please [click here](#) to print.

Record Number	
Distribution Code	
Gross Distribution	\$ 
Federal Taxable Amount	\$ 

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This is what "Print" looks like...

2024 City of Milwaukee ERS 1099R					
<div><div></div><div><input type="checkbox"/> CORRECTED (if checked)</div></div>					
PAYER'S name, street address, city, state, and ZIP code Employee Retirement System of the City of Milwaukee 789 N Water St Ste 300 Milwaukee WI 53202		1 Gross distribution \$ [REDACTED]		2024 Form 1099-R Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	
		2a Taxable amount \$ [REDACTED]			
PAYER'S federal identification number [REDACTED] RECIPIENT'S identification number [REDACTED] RECIPIENT'S name [REDACTED]		2b Taxable amount not determined <input type="checkbox"/> Total distribution <input type="checkbox"/>		3 Capital gain (included in box 2a)	4 Federal income tax withheld \$ [REDACTED]
		5 Employee contributions (Designated Roth contributions or insurance premiums)		6 Net unrealized appreciation in employer's securities	
		7 Distribution code(s) [REDACTED]	IRA/SEP/ROTH/401K	8 Other	Copy C For Recipient's Records This information is being furnished to the Internal Revenue Service.
		9a Your percentage of total distribution	9b Total employee contributions		
		14 State tax withheld	15 Donor/Owner's state no.	16 State distribution	