

Finding and printing your 1099-R Information with Self-Service

(How it looks using a computer.)

Step 1: Go to Self Service (<https://mss.cmers.com/SelfService/login.jsp>)

Create one' with a red arrow pointing to it."/>

ERS - Member Self Service Login

Username

Enter username

Password

Enter password

Forgot User Name and / or Password?

Login

⚠ NOTE: For your protection, you will be logged off after 30 minutes of inactivity.

If you have trouble logging into your account, please call (414) 286-3557 between 8:30 am and 4:00 pm Central Time on business days and ask to speak with Member Self-Service Support.

Don't have an account? [Create one](#)

Step 2: Login with your username and password. (If you need to create an account first, do so.)

MILWAUKEE
ERS
Employee Retirement System

Home Logout

Profile

Account Summary

Services

Forms

Hello [REDACTED] - You are viewing your survivor account for [REDACTED]

Email	[REDACTED]
Home Phone	[REDACTED]
Business Phone	[REDACTED]
Marital Status	Married
Marital Status Effective Date	[REDACTED]
Street	[REDACTED]
City	MILWAUKEE
State	WI
Zip	[REDACTED]

Click To Change Personal Info

Settings

Change Password

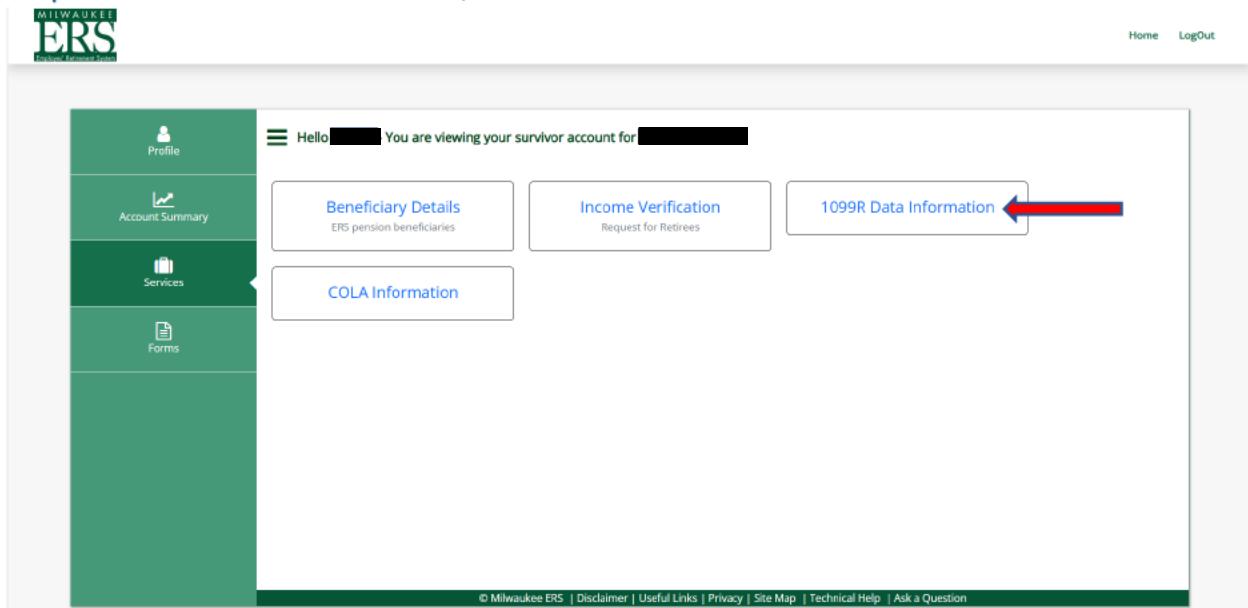
Update Security Questions

Switch Account

Self-Service will open on your Profile Tab.

Step 3: Click on the Services Tab.

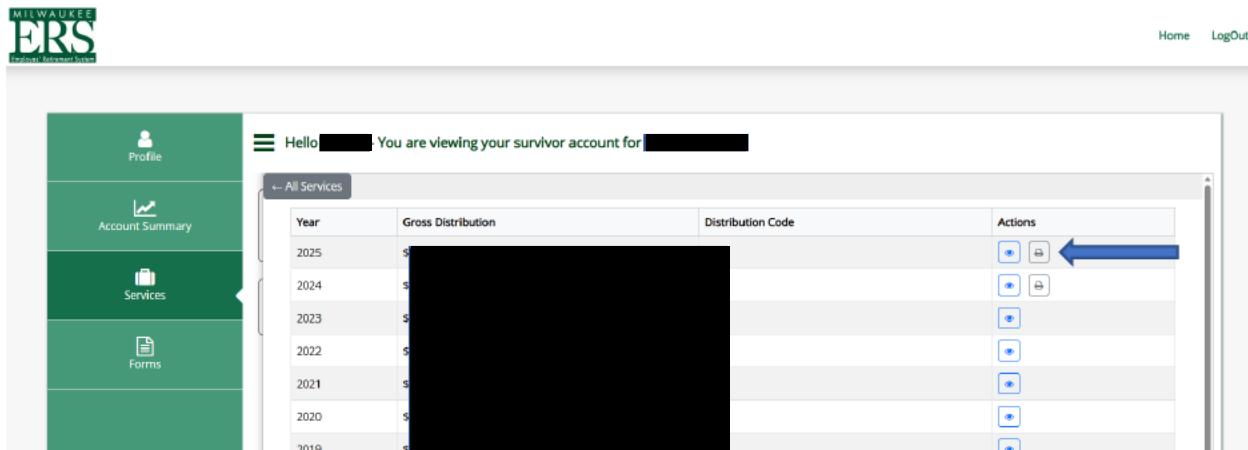
Step 4: Once on the Services Tab, click on “1099R Data Information.”



The screenshot shows the Milwaukee ERS website's Services tab. On the left is a vertical navigation menu with icons for Profile, Account Summary, Services (which is selected and highlighted in green), and Forms. The main content area displays a message: "Hello [REDACTED] You are viewing your survivor account for [REDACTED]". Below this are four buttons: "Beneficiary Details" (ERS pension beneficiaries), "Income Verification" (Request for Retirees), "COLA Information", and "1099R Data Information" (which is highlighted with a red arrow pointing to it). At the bottom of the page is a footer with links: "Milwaukee ERS | Disclaimer | Useful Links | Privacy | Site Map | Technical Help | Ask a Question".

Step 5: You can then choose to “View” (the eye icon) or “Print” (the printer icon).

Note: “Print” is only available in years 2024 or later.

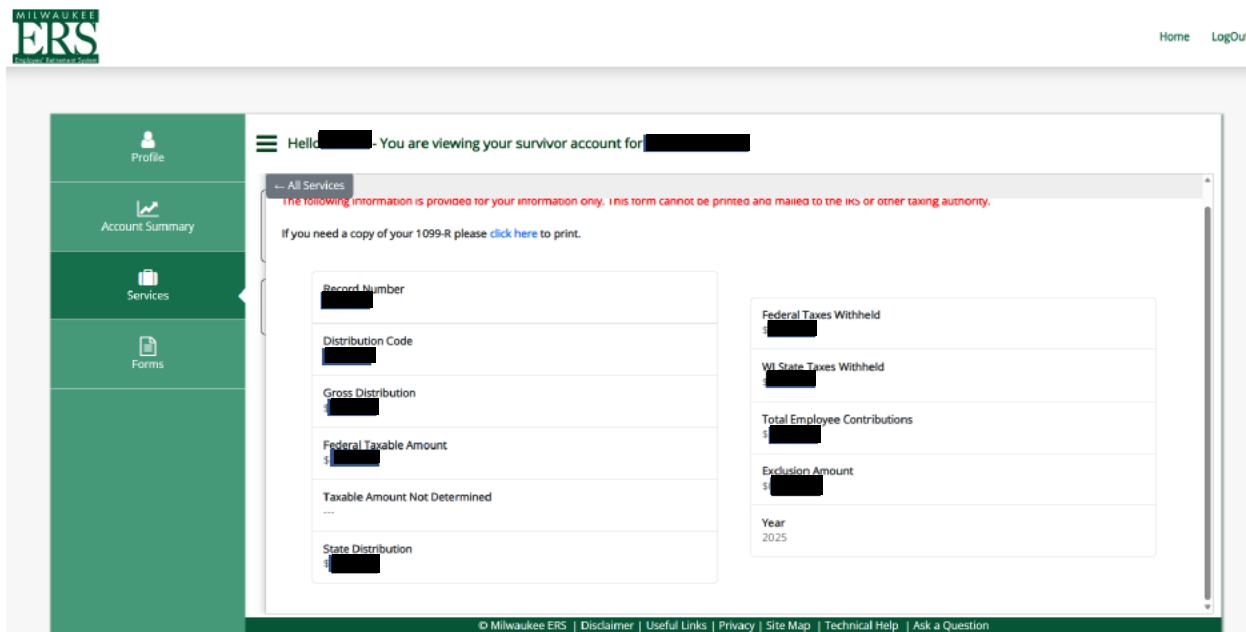


The screenshot shows the Milwaukee ERS website's Services tab, specifically the "1099R Data Information" section. The left navigation menu is identical to the previous screenshot. The main content area displays a table titled "All Services" with the following data:

Year	Gross Distribution	Distribution Code	Actions
2025	\$ [REDACTED]	[REDACTED]	 
2024	\$ [REDACTED]	[REDACTED]	 
2023	\$ [REDACTED]	[REDACTED]	
2022	\$ [REDACTED]	[REDACTED]	
2021	\$ [REDACTED]	[REDACTED]	
2020	\$ [REDACTED]	[REDACTED]	
2019	\$ [REDACTED]	[REDACTED]	

A blue arrow points to the "Actions" column of the table.

This is what "View" looks like...

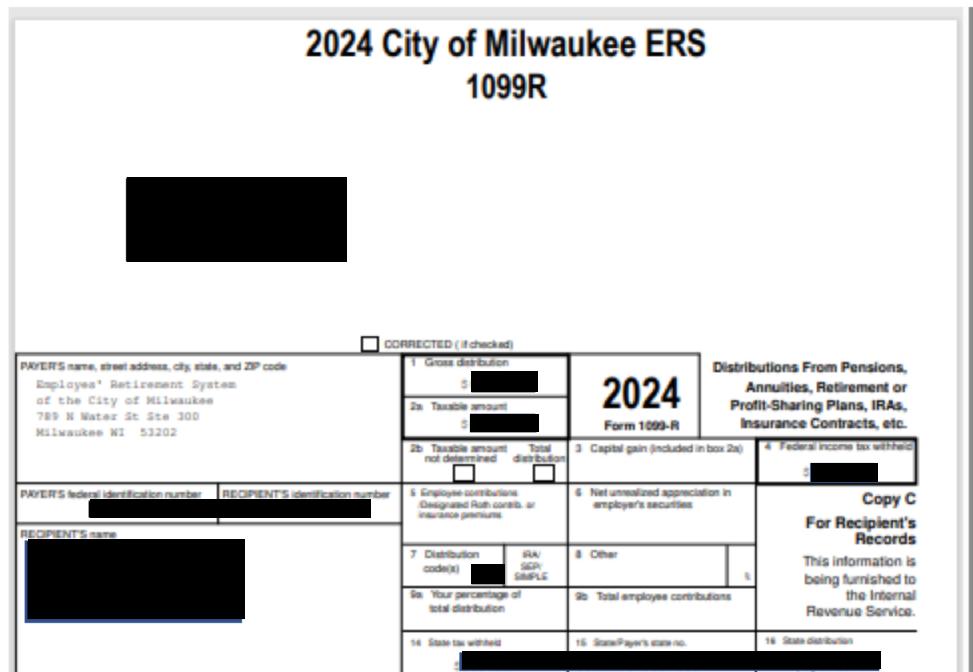


The screenshot shows a web interface for the Milwaukee ERS survivor account. On the left is a green sidebar with navigation links: Profile, Account Summary, Services, and Forms. The main content area has a header: "Hello [REDACTED] - You are viewing your survivor account for [REDACTED]". Below this is a note: "The following information is provided for your information only. This form cannot be printed and mailed to the IRS or other taxing authority." It also says, "If you need a copy of your 1099-R please [click here](#) to print." The central part of the page displays various financial details in tables:

Record Number [REDACTED]	Federal Taxes Withheld \$ [REDACTED]
Distribution Code [REDACTED]	WI State Taxes Withheld \$ [REDACTED]
Gross Distribution \$ [REDACTED]	Total Employee Contributions \$ [REDACTED]
Federal Taxable Amount \$ [REDACTED]	Exclusion Amount \$ [REDACTED]
Taxable Amount Not Determined ...	Year 2025
State Distribution \$ [REDACTED]	

At the bottom of the page are links: © Milwaukee ERS | Disclaimer | Useful Links | Privacy | Site Map | Technical Help | Ask a Question.

This is what "Print" looks like...



The screenshot shows a printed 2024 City of Milwaukee ERS 1099R tax form. The form is titled "2024 City of Milwaukee ERS 1099R". It contains several sections of data:

PAYER'S name, street address, city, state, and ZIP code Employees' Retirement System of the City of Milwaukee 789 N Water St Ste 300 Milwaukee WI 53202		<input type="checkbox"/> CORRECTED (if checked)
PAYER'S federal identification number [REDACTED]		RECIPIENT'S identification number [REDACTED]
RECIPIENT'S name [REDACTED]		
2024 Form 1099-R		
1. Gross distribution \$ [REDACTED]	2a. Taxable amount \$ [REDACTED]	2b. Taxable amount Total not determined \$ [REDACTED]
3. Capital gain (included in box 2a)	4. Federal income tax withheld \$ [REDACTED]	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
5. Employee contributions, Distributions from savings or insurance premiums	6. Net unrealized appreciation in employer's securities	Copy C For Recipient's Records This information is being furnished to the Internal Revenue Service.
7. Distribution code(s) [REDACTED] IRAs SARs SAMPLE	8. Other \$ [REDACTED]	
9a. Your percentage of total distribution \$ [REDACTED]	9b. Total employee contributions \$ [REDACTED]	
10. State tax withheld \$ [REDACTED]	11. State PAYER's state no. \$ [REDACTED]	