



Employees' Retirement System of the City of Milwaukee

789 North Water Street, Suite 300 - Milwaukee WI 53202

414-286-3557 * 800-815-8418

Visit Our Website: www.cmers.com

Question or Comments? E-mail us: norm@cmers.com

March 2023 Retiree Newsletter

1099R Forms

If you received a monetary benefit from the ERS in 2022 (except for Duty Disability benefits, because this benefit is neither taxable, nor reportable to the IRS), you should have received your 1099R form for 2022. If you have not, please contact the pension office so we can mail a new form to you. You will need this form for filing your income tax return for 2022. **Do not wait until the last minute.** Replacement forms for 2022 will be issued, free of charge, through April 18, 2023. Any requests for replacements received after that date, and all requests for replacement forms for previous years, will be filled only upon receipt of a \$15.00 processing fee per form.

Have You Moved?

The post office will **NOT** forward your pension check or direct deposit notification. **You must notify our office in writing of address changes.** This is for your protection. We do not want your information going to someone else.

There are three ways to change your address:

- 1) Download a change of address form from our website: www.cmers.com.
- 2) Call the ERS office at 414-286-3557 or 1-800-815-8418 and we will be glad to mail a change of address form to you.
- 3) On letter-sized paper, print your name, old address, new address, social security or payee ID number and sign.

Please let us know if the change is temporary or permanent and the effective date of the change. Mail your address change to: ERS, 789 N. Water St., Suite 300, Milwaukee WI 53202.

IMPORTANT DATES:

- April 4th – Spring Election
- April 7th – Good Friday, **Office is closed**
- April 9th – Easter Sunday

APRIL 2023 PENSION PAYMENTS:

- Processing affidavits for lost March checks will start on **Monday, April 10th**.
- Payments will be mailed **Thursday, April 27th** and payable **Friday, April 28th**.
- Direct deposits will be posted to your account **Friday, April 28th**.

Recently Retired ERS Members

Martha Acosta- MPD*
Alfredo Aranda- DPW - Infrastructure
Aimee Balistreri- DPW - Operations
Diane Collins- MPS*
Marjorie Coons- Health*
Ibrahim Dais- DPW - Operations
John Dobizl- MPS
William Gilbert- DPW - Infrastructure
Michael Hamann- MPD
David Helm- MPS*
Karen Jeffrey- MPS
Robert King- MPS*
Timothy Koesting- MPD
Vanessa Kuehner- Neighborhood
Services
Ramon Lastrilla- MPD*
Brian Mclee- MPS*
Kimberly Montgomery- DOA
Dwayne Nash- MPD*
Patricia Perry Wright- MPS
Charles Pleier- MFD
Jennifer Reno- DPW - Infrastructure*
James Sitzberger- DPW - Operations
Sandra Smith- MPS*
David Torres- MPS
Tuwanda Wardlaw- MPS
Archie Ware- Wisconsin Center
Martin Zabkowicz- Health*

***Deferred**

Investment Update

As of January 31, 2023, the fund value was \$5.76 billion, and the year-to-date return was 4.1%, gross of fees.

ERS Retirees who have recently died:

Anthony Bastian- DPW - Traffic Engineering & Electrical
Erich Berman- DPW - Street & Sewer
Shirley Booker- MPS
Charles Calmes- Municipal Equipment
Nancy Castro- Health
Richard Comp- MFD
Barbarian Dawson- MPS
Derrick Etherly- DPW - Sewer
Geraldine Fischer- MPS
Harry Gunderson- Health
David Hammer- DPW - Infrastructure
Rudolph Handrich Jr- MPS
Jimmie Harris- MPS
Jack Hassel- Health
Judith Hirt- Health

Retirees who have recently died (Continued):

Kathryn Kaufman- MPS
Roger Kautz- DPW - Traffic Engineering & Electrical
Lillian Koszewski- City Treasurer
John Kummer- Library
Duane Luick- MPD
Alexander Mantes- Bureau of Engineers
Steven May- MPD
Donald Preston- DPW - Water
Doris Renfro- MPS
Evelyn Simenowsky- Health
Bobby Sinclair- DPW - Infrastructure
Kenneth Walz- Health
Delores White- MPS
Carsten Wordell- MMSD

From the MRA: Celebrating 64 Years of Service

The Milwaukee Retiree Association, Inc. was founded in 1959 by retirees concerned about protecting and improving their pensions and other benefits. This valuable work continues today. MRA membership is open to all retirees and their spouses who receive a pension from ERS. Join the MRA and attend their luncheon/membership meetings, receive informative newsletters and email messages to learn what is happening to your pension, health insurance, Social Security, Medicare, and more.

Fill out the application now and send it with your check for \$15 to the address at the top of the application. For questions our E-mail and phone number are also on the application. The \$10 assessment is an optional contribution.

Do NOT send to the ERS

MILWAUKEE RETIREE ASSOCIATION, INC

Application/Renewal - Effective January 1 - December 31 Annually

P.O. Box 342055, Milwaukee, WI 53234-2055 Phone No. 414-297-9215 leave message

Email: info-mra@milwaukeeeretired.org Website: www.milwaukeeeretired.org

New Retiree Member Renewal Spouse Gender: Male Female

Name (Print): _____ Phone: () _____

Address: _____ Apt/Unit/Lot #: _____

City: _____ State: _____ Zip+4: _____

Year Retired: _____ Agency/Department: _____

Your Email Address: _____

\$15 Annual Membership Fee

\$15 Annual Membership Fee Spouse (Name:) _____

\$10 Optional Assessment

\$ _____ Additional Donation for Assessment

\$ _____ Additional Donation for Postage, etc.

Total Enclosed: \$ _____ Check/Money Order Number: _____

Member's Signature: _____ Date: _____/_____/20____

Make payments payable to: **MILWAUKEE RETIREE ASSOCIATION, INC.** Rev: 2/24/2021-fr/ers

(The MRA effectively represents all City of Milwaukee's Employees' Retirement System retirees and spouses)