

Employes' Retirement System Of The City Of Milwaukee

789 N. Water Street, Suite 300 Milwaukee WI 53202 (414) 286-3557 or (800) 815-8418 Visit Our Website: <u>http://www.cmers.com/</u>

Questions or comments: <u>norm@cmers.com</u>

July 2022 Retiree Newsletter

Beneficiary Form Updates

Please remember to update your beneficiary designation forms for Life Insurance, Pension, and Deferred Compensation. A good rule to use is "if you do not remember when you last did this, if ever, it is probably a good idea to update your information." Some members have not updated their forms in decades, and it is up to you to inform our office of life changes.

***** Please find the correct contact information below for the agency from which you retired. *****

GENERAL CITY, HACM, RACM, POLICE and FIRE, AND WISCONSIN CENTER DISTRICT retirees should call 414-286-3557 to request Life Insurance and Pension beneficiary designation forms be mailed to you. To print the forms at home, you may visit <u>cmers.com</u>, click on "FORMS" at the top right of the home page where you can then find Life Insurance and Pension Beneficiary forms. MPS retirees may update Pension forms this way, as well. See below for MPS Life Insurance and Deferred Compensation contact information. To have Deferred Compensation forms mailed, retirees should call 414-286-5541. To print these forms yourself, you may visit <u>city.milwaukee.gov</u> and at "Directory" go to Deferred Compensation, scroll down to "Beneficiary Form" and print from there.

MPS retirees can access the beneficiary form online at <u>mps.milwaukee.k12.wi.us/MPS-</u>

English/OHC/Benefits/LifeInsurance-

StandardBeneficiaryDesignation.pdf, or call 414-475-8699 for information on Life Insurance and 877-457-9327 (Wisconsin Deferred Compensation) for information on Deferred Compensation.

MMSD, VEOLIA and UWS retirees should call 414-225-2049 for information on Life Insurance.

ERS Office Open To Public

The ERS Offices are now open to the public, including conducting in-person retirement appointments and providing other services. You can also continue to reach us via phone 414-286-3557 or 800-815-8418, email <u>norm@cmers.com</u>, or by using the self-service function on our website <u>www.cmers.com</u>.

In Memoriam ERS Retirees who have recently died:

Donald Abbott-MPD Bruce Ackeret-MFD Barbara Bensman-MPS William Breyfogle-Common Council Melanie Brooks-MPS Robert Cabot-MPS Thomas Casper-MPD Willie Daniels-DPW - Operations Martha Davis-MPS David Downing-MFD Wellington Frelow-DPW - Forestry Barbara Gorski-MPS Debra Graff-MMSD Lawrence Griffin-DPW - Infrastructure Clayton Guthrie-MPD James Hartig-MPS Franklin Hartman-MMSD James Ito-DPW - Infrastructure Amparo Jimenez-MPS Alvin Klafke-Harbor Commission Barbara Klapka-MPS James Koepke-MPD Robert Kout-DCD Janice Larsen-MPD Neal Maronn-Engineering **Eva Martinez-MPS Richard Meagher-MMSD** David Novak-DPW - Infrastructure Thomas Peterson-MPD Armaretha Powell-MPS Steven Roufus-MPD Susan Scherbarth-ERS Carol Simenc-Purchasing Rosemarie Sowinski-MPS Jerome Swendrowski-MFD Susan Tarnowski-MPD Lorrie Warkoczewski-DPW - Water **Richard Warnke-MPS** George Wickboldt-MFD Gerald Wiersma-MPD

Important August Dates

- Those who do not have direct deposit: Your August 2022 benefit payment will be <u>mailed on Tuesday</u>, <u>August 30th and payable on August 31st</u>.
- Those who have direct deposit: Your August 2022 benefit payment will be <u>in your account on Wednesday</u>, August 31st.
- Affidavits for July checks will begin Wednesday, August 10th.

Investment Update

As of May 31, the Fund value was \$5.95 Billion, and the YTD return was -2.6%, net of fees.

Recently Retired ERS Members:

Joanna Agnello- MPS Larry Bond- MPS William Bono- MPD David Brown- MPD* Martha Cargile-DER Diedra Cole- MPD* Roger Davidson- DPW - Administration Robin Dedvnski- MPS David Deiringer- MMSD Cheryl Egan- MPS Rochelle Friedrich- MPD Mary Gilfillan-Wisconsin Center Clarence Glenn- Housing Authority Sandra Godbolt- DPW - Infrastructure June Gransberry- MPS Mirna Guevara- MPS Jose Gutierrez- DPW - Infrastructure Thomas Hage- Library Dawn Harris- DPW - Operations James Henner- MPD Sharon Henning- MMSD Kim Hogan- MPS Matthew Holtz- MPD* Marie Jauregui-Library Eric Kentowski- MFD Eugene Lacey- MPS Jill Le Starge-Health Lillie Lewis- MPS Alma Lopez- MPS David Martinez- MPD Anita Mathis- MPS Nancy Mcgillis- MPS Glenn Meister- MPD

Daniel Prvor- DPW - Water Richard Ouigley- MFD Barbara Redd- MPS* Herman Redd- MPS Kenny Richmond- DPW - Operations Acasio Roche-MFD Patricia Schmidt- City Attorney Michael Sharp-MFD Arnold Slawny- DPW - Infrastructure Kim Stocke- MPS* Kathleen Swoboda- MPS Renee Taylor- MPS Elizabeth Totsky- MPS Karen Verfurth- MMSD Linda Villa- MPS Randal Vrzal- Housing Authority Robert Waldoch- MPD Denice Walker- MPS Linda Williams- MPS Reginald Williams- MPS Louis Winters- MPS Nila Wooten- MPS

*Deferred retirement