

Employes' Retirement System Of The City Of Milwaukee

789 N. Water Street, Suite 300 Milwaukee WI 53202 (414) 286-3557 or (800) 815-8418

Visit Our Website: http://www.cmers.com/
Questions or comments: norm@cmers.com

July 2021 Retiree Newsletter

Beneficiary Form Updates

Please remember to update your beneficiary designation forms for Life Insurance, Pension, and Deferred Compensation. A good rule to use is "if you do not remember when you last did this, if ever, it is probably a good idea to update your information." Some members have not updated their forms in decades, and it is up to you to inform our office of life changes. ******Please find the correct contact information below for the agency from which you retired.*****

GENERAL CITY, HACM, RACM, POLICE and FIRE, AND WISCONSIN CENTER DISTRICT retirees should call 414-286-3557 to request Life Insurance and Pension beneficiary designation forms be mailed to you. To print the forms at home, you may visit cmers.com, click on "FORMS" at the top right of the home page where you can then find Life Insurance and Pension Beneficiary forms. MPS retirees may update Pension forms this way, as well. See below for MPS Life Insurance and Deferred Compensation contact information. To have Deferred Compensation forms mailed, retirees should call 414-286-5541. To print these forms yourself, you may visit city.milwaukee.gov and at "Directory" go to Deferred Compensation, scroll down to "Beneficiary Form" and print from there.

MPS retirees should call 414-475-8699 for information on Life Insurance and 877-457-9327 (Wisconsin Deferred Compensation) for information on Deferred Compensation.

MMSD, VEOLIA and UWS retirees should call 414-225-2049 for information on Life Insurance.

ERS Office Opening To Public

Effective June 21, 2021, the ERS Offices are open to the public, including conducting in-person retirement appointments and providing other services. **Please note that masks are required for all visitors at this time.** You can also continue to reach us via phone 414-286-3557 or 800-815-8418, email norm@cmers.com, or by using the self-service function on our website www.cmers.com.

In Memoriam ERS Retirees who have recently died:



Theodore Adrian -MPD Roger Anderson -MPD James Baker -MMSD Daniel Boisvert -DOA Gary Brown -MPD John Brownell -Traffic Engineering Peggie Dewey -MPS Lonnie Flagg -MPS Joseph Foti -MPS Rollyn Fuchs -Wisconsin Center James Harris -Sanitation Barbara Herbert -MPS George Kees -Municipal Equipment John Kocinski -DPW - Infrastructure Rudolph Kos - Traffic Engineering Lois Longmire -Health June Madritsch -City Treasurer Earl Marshall -MPD Thomas Morden -MFD Evelyn O'Brien -MPS Hilda Perez -MPS John Pornat -MPS Earnestine Pye-Holden -City Treasurer Russell Rzatkiewicz - Sanitation Stephen Ulatowski -MFD Gerald Van Hyle -Library Audrey Wickert -MPS

Important August Dates

Those who do not have direct deposit:

Your August 2021 benefit payment will be mailed on Monday, August 30th and payable on August 31st.

Those who have direct deposit:

Your August 2021 benefit payment will be in your account on Tuesday, August 31st.

Affidavits for July checks will begin <u>Tuesday</u>, <u>August 10th</u>.

Investment Update

As of May 31, the Fund value was \$5.95 Billion, and the YTD return was 9.5%, net of fees.

Recently Retired ERS Members:

David Alessi- Neighborhood Services Walter Longmire- MPS*

Sarah Artic- Comptroller Paula Look- MPD
Matthew Bongard- MPD May Lor- MPS

Loraine Carter- MPS

Ricky Clark- MPS*

Daryl Condon- MPS

Heather Coss- MPD

Christopher Lucas- MFD

Francisca Martin- MPS

Susan Musil- MPS

Maria Nedobeck- MPS*

James Daul- Neighborhood Services Patricia Noah- DPW - Operations

Mary Davidson- DCD*

Dennis Devalkenaere- MPD

Patricia Dillon- MPS

Kurt Eggebrecht- Health*

Jeffrey Novack- MPD

Debbie Pinkerton- MPS

Lisa Potvin- MPD

Louise Prihoda- Library

Paul Raddatz- MPD

Sheila Fincel- MPS* Candace Richards- MMSD

Renee Gregory- MPS Phillip Robertson- DPW - Operations

Paul Gurda- Neighborhood Services

Amparo Rodriguez- MPS

Barbara Handle- MPS

Marianne Rodriguez- MPS

Barbara Haney- MPS Rodney Severson- DPW - Infrastructure

Frank Heinrich- MPD Larry Slupianowski- MPS

Deanna Hermann- MPS Robert Smetana- Common Council

Roselia Hernandez- MPS*

James Jackson- MPD

Wayne Johnson- Port

Mary Jordan- MPS

Paul Kavanagh- MPD

Victoria Spinks- MPS

Gerald Turner- MPS

Silvia Valle- MPS

Dora Vargas- MPS

Steven Voss- MPD

Gail Kern- Assessor's Office Patricia Votava- DPW - Sewer Peter Kienitz- MFD* John Waraska- DPW - Water*

Karl Kraai- MFD Mang Yang- MPS

Michael Kyles- MPS

Janine Lee- MPS

*Deferred retirement