#### **Member Self-Service Instructions**

Member Self-Service is a feature of the Employes' Retirement System website (www.cmers.com). This secured section of our web-site will allow active, deferred, and retired members of the ERS to see information pertinent to their account and in some cases allow for update requests.

This document is being provided to you so you can see some of the features that are available on the site and to walk you through the initial few set up pages.

Please call us at 414-286-3557 between 8:00am and 3:45pm Central Time and ask to speak to Member Self-Service Support if you have any questions or issues.

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# Self-Service Login

Member Self Service can be accessed by clicking on the green "Self-Service Login" button near the upper right corner of any cmers.com page.



## Login

Enter your user name and password and click the "Login" button to access your account.

If you forget either your password or your username, you can reset your password and see your username(s) by following the "Forgot User\_\_\_\_\_ Name and/or Password" link on the "Login" page.

If you need to "Set Up An Account" we have a - link for that as well.

#### Set Up an Account

Clicking on the "Set Up An Account" link on the "Login" page will take you to a secure page where you will enter your personal information. This information, and any exchange of information between your computer and the ERS, is secured. The information requested is for your protection and being used to confirm your identity.

You will only enter the information once during the sign-up process.

After the first time, once you have created a User ID and password, you will only need to remember your user ID and password and use that for future secure interactions on the web-site.



#### Homo

Welcome to HIS Member Self Servicel This socured attic is designed to present some information related to your account that His has on title. If you are a actively employed member, or have deforred your retirement, you will ase the personal information that we have on file as reported to us by your employ (a), a summary of your account contributions and service credit, and will be able to calculate a benefit estimate. If you are a retire (or a survivor for a retin you will see your personal profile, information related to the personal payments that have been made to you, and some other basic payment related information.

This secured site also lets retirees submit requests for address, telephone number, or email account changes via the web-site. Requests for such changes submitted will be reviewed by ERS staff and ertered into your record if acceptable. To set up your account, enter your personal information into the boxes below. Click on the Continue button once you have entered this information. The information will be authenticated against our records and you will then b asked to create a User Name and Password.

Please provide all of the following:		
First Name:		
Last Name:		
Date of Birth:		
Zip Code of Current Address (5 digits):		(ex. 12345)
Please provide one of the following:		
Last 4 Digits of the SSN:		(ex. 4321)
CR		
ERS Person ID:		
	Continue	

# What You Can Do Inside MSS

After you log in with your username and password, you will see your "Account Home" page that will let you navigate to various pages and see secure information and/or request updates to your data.

#### Different groups can do different things...

**Retired** - Change password, complete forms, view past 1099R information, see past check details, request an income verification document, use a tax withholding calculator, change your personal information – including your address and phone number, etc.

Active- Calculate retirement scenarios with your latest data, change your password, view your beneficiary information, complete forms, register for a retirement counseling session, request an official retirement benefit estimate, etc.

**Deferred** - Change password, complete forms, register for a retirement counseling session, request an official retirement benefit estimate, change your personal information – including your address and phone number, etc.



You can browse for the available forms or services from the drop down lists at the top of the page. Or explore what else is available by clicking on the buttons in the main section.

One of the most popular features for Active and Deferred members is the pension calculator. It can be found by clicking "**Member Account Summary**." This page allows viewing contributions and service credit, as well as a link to calculate benefit estimates using our system's real data and the member's chosen retirement date(s).

ERS - Member Account Summary	
Hello James - You are viewing your active account with City Of Milwaukee	
Here is the balance of contributions and service credit currently posted in your member account.	
To create a benefit estimate, click the Benefit Estimates link to the right Benefit	
Contributions	

# Changing Your Address and Other Information

By clicking on the "Change Personal Profile" link on the Account Home page members can change their phone number, e-mail and other information by clicking on the "Change Personal Profile" link and submitting their changes. Active members **cannot** change their address on the website. (Their address changes come into our system through the payroll process.) But retired and deferred members can change their address on this page.

Information submitted to the ERS will be processed in the next ten to fifteen business days.

Any special instructions, such as time limitations for the changes, etc. should be provided in the "Message" section.

MILWAUKEE ERSS Forderen Bernenen System	Home	Account Home	Forms 🕶	Services 🗸	User Profile 🗸	Log Out 🕶
ERS - Change Perso	nal Informati	ion				
The information we conformation, simply re Request" button.	urrently have e-type it in the	for your profile is di corresponding box	splayed in the . Once you ha	boxes below. T ve completed a	o change your ema Il desired changes, c	il or telephone lick the "Submi
NOTE: Active member	rs must chang	ge their address thro	ough their emp	oloyer.		
Туре			Perm	nanent	٠	
Address Line 1						
Address Line 2						
Address Line 3						
Care Of						
City2			MILV	VAUKEE		
State			WI			

Please note the following:

- 1. For your security, if there is no activity on the site for 30 minutes, you will automatically be logged off, and you will have to log in again.
- 2. On the Check Details page, you will see the dates that the funds were made available to you. Towards the end of the month, you will notice that the pay stub information will be present, however, the funds will only be transferred (directly deposited) to your account on the date indicated. If you are still receiving checks, the date indicated will be the date that the check will be payable.

## If You Need Help

© Milwaukee ERS | Disclaimer | Useful Links | Privacy | Site Map (Technical Help) (Ask a Question)

Notice that, since logging in, at the bottom of ALL the pages are two links meant to assist you in your use of our website. The first, "Technical Help," opens a page that provides answers to our frequently asked questions. The second, "Ask a Question," enables you to send a question about our site to an ERS staff member. The expected turn-around time for a submitted question is 2-3 business days.

Of course you can always call our main office line 414-286-3557 or 800-815-8418 on business days between 8:00am and 4:45pm, and let them know you are having a problem with the website.

## We are Changing Along With the On-line World

The latest version of our website (both the public side and the Member Self-Service side) has been designed to be viewed with IE, Firefox, Chrome and Safari. Our responsive design means that it is ready to be viewed from computers, tablets and phones.

We hope you enjoy this new site, and find the new features that have been provided useful. Please let us know if you have any suggestions, by e-mailing us at <u>norm@cmers.com</u>.